

# GIFT OF STOCK FORM: BOSTON AREA GLEANERS

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Thank you for your interest in making a charitable gift to Boston Area Gleaners (BAG) in the form of a Stock Transfer. Please complete and return the second page of this form so that we are aware of the transfer and can confirm its receipt. Please email the completed form to [development@bostonareagleaners.org](mailto:development@bostonareagleaners.org).

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to BAG. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase between the current value over the original cost of the stock.

You may also be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs.

If you would like to make a donation of stock to BAG (Tax ID# 30-0434755), please note the following information:

<b>Brokerage Firm:</b>	Fidelity Investments
<b>Account Name:</b>	Boston Area Gleaners
<b>Account Number:</b>	Z40239613
<b>Telephone Number:</b>	800 343 3548
<b>DTC Number:</b>	0226
<b>Reference:</b>	Donor Name (including your name will ensure that your gift is properly acknowledged)

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## Securities Information:

Name & Type of Securities (eg. Apple Common Stock) : \_\_\_\_\_

Security Symbol : \_\_\_\_\_ Number of Shares : \_\_\_\_\_

Date of Transfer : \_\_\_\_\_

## Donor Information:

Name : \_\_\_\_\_

Street Address : \_\_\_\_\_

City : \_\_\_\_\_ State : \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address : \_\_\_\_\_ Phone (in case of questions) : \_\_\_\_\_

## Broker Information:

Name : \_\_\_\_\_

Company : \_\_\_\_\_

Street Address : \_\_\_\_\_

City : \_\_\_\_\_ State : \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email Address : \_\_\_\_\_ Phone : \_\_\_\_\_

Donor Signature : \_\_\_\_\_ Date Signed : \_\_\_\_\_

Donor Signature (If Joint Account) : \_\_\_\_\_ Date Signed : \_\_\_\_\_

*NOTE: All account holders must sign this request (e.g an individual account would require one signature; a Joint Tenants in Common account would require two signatures). Please consult with your tax advisor before making a donation to any charity.*

**Thank you for considering Boston Area Gleaners as the recipient of your charitable gift!**

Questions? Contact Usha Thakrar at 781.996.3510